SYSTEMATIC WITHDRAWAL PLAN (SWP)



Stamp & Signature

| THE APPLICATION FOR | APPLICATION FORM SHOULD BE FILLED IN BLOCK LETTERS ONLY. | | | | | | | | | | | | | | | | |
|---|---|--|--|---|---|--|---|--|---|---|---|---|---|---|--|--------------------------------------|--|
| Distributor ARN | Sub-Distribu | utor ARN | Internal S | Sub-Broker / Sol IE | Employee | Code | EU | IIN | F | RIA CO | DE^ | Se | rial N | lo., Do | ate & T | ime S | Stamp |
| Upfront commission shall be p | ARN paid directly by the in | ovestor to the | AMFI registered | distributor based on th | e investor's assessm | ent of variou | us factors incl | ludina 1 | the servi | ice rende | ered by t | he dis | tributo | r. | | | |
| ^ I/We, have invested in the sunder Direct Plan of all scheme | cheme(s) of Axis Mu es of Axis Mutual Fu | utual Fund u nd, to the ab | nder Direct Plan love mentioned S | . I/We hereby give my/o SEBI Registered Investm | our consent to share ent Adviser: | /provide the | e transaction | ıs data | feed/po | ortfolio h | noldings | / NAV | etc. in | respec | t of my/o | our inv | estments |
| "I/We hereby confirm that this transaction is execu | uted without an | y interacti | ion or advice | by the First / : | Sole Applicant / | Sec | ond Applic | cant | | Thire | d Appli | cant | | Power | of Atto | rnev | Holder |
| employee/relationship mana notwithstanding the advice employee/relationship manag | ger/sales person o e of in-appropri ger/sales person of | of the above ateness, if the distribute | any, provided any, provided pr/sub broker." | d by the | Guardian | 360 | опа Аррпс | Julii | | 111110 | л Арріі | Cum | | I OWEI | OI Allo | Пеу | riolder |
| TRANSACTION CHA | | | | | | | | | | | | | | | | | |
| I confirm that I am In case the subscription (I | umpsum) amour | ntis ₹ 10.0 | 00/- or more | and vour Distributor | □ I confirm the loss opted to rec | eive Trans | action Cha | arges. | ₹ 150/ | ′- (for fi | rst time | e mut | ual fu | nd inv | estor) c | or₹1(| 00/- (fo |
| investor other than first tim | ne mutual fund in | vestor) will | l be deducted t | from the subscription | n amount and pa | d to the di | stributor. U | Inits wi | ill be is: | sued ag | gainstt | he bo | lance | amou | int inves | sted. | |
| Applicant Det | ails | | | | | | | Folio | No. | | | | | | | | |
| Sole / 1st Unitholder (as in PAN Card / KYC record | ds) | | | | | | | | | | | | | | | | |
| Guardian's Name (as case of minor) | | | First Nam | | | Mid | dle Name | е | | | | | | Last N | Vame | | |
| 1st Holder PAN | 1st App | licant | 2r PA | nd Holder | 2nd A | plicant | | 3rd PAN | 1 Hold | er | | | 3rd | Applic | ant | | |
| 2 SWP DETAILS# | (To be submitte | ed atleast 1 | 5 days before | 1st due date. Please | (✓) the appropri | te option) | | | | | | | | | | | |
| SWP From Scheme | | | | | | | | | | | | | | | | | |
| Plan | Regular | | ☐ Direct | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | |
| Option | ☐ Growth | | Dividend | Payout [| Dividend Re-inve | stment | Вс | onus | | | | | | | | | |
| Withdrawal Amount ₹ | | in fig | gures | ₹ | | | in word | ds | | | | | | | | | |
| Withdrawal Frequency | y 🗌 Monthly | (minimun | m 6) 🗆 | Quarterly (minim | um 4) | | Half Yearl | ly (mi | nimuı | m 4) | |] Ye | early | (minir | mum 2 | 2) | |
| Withdrawal Period F | rom | То | | OR N | No. of installme | ents | | | | | | | | | | | |
| SWP Date* *In the event that such # Units completed three | n a day is a ho | oliday, the | e withdrawal | | ed on the next | | , | acilitv. | Minii | mum i | nstallı | men | t₹50 |)0/- n | nultiple | e ₹ 1 | / |
| 3 DECLARATION | , | <u> </u> | | 3 - 1 - 7 | | - 5 | | | | | | | | | | | • |
| Having read and understood I/We hereby declare that the c the provisions of the Income I by any rebate or gifts, directly satisfaction of the Mutual Fur undertake such other action v Schemes of various Mutual Fu will result in aggregate investre that I/We have remitted funds true and correct. | amount invested in t ax Act, Anti Money or indirectly in mak ad, (I/we hereby au with such funds that | the scheme is Laundering king this invest thorize the I | s through legitim Laws, Anti Corru stment. I/We cor Mutual Fund, to uired by the law) | nate source only and do ption Laws or any othe offirm that the funds inve- redeem the funds inve- The ARN holder has di | es not involve design applicable laws en sted in the Scheme, sted in the Scheme, sclosed to me/us all | ned for the pacted by the legally beloin favour of the commission. | ourpose of the Governmen ings to me/us f the applica | e contro nt of Ind s. In eve unt, at th | iventior lia from ent "Kno he appl | n of any notine to to w Your (icable N | Act, Rule time. I/w Custome IAV prev | es, Reg ve hav er" pro vailing | ulation e not re ocess is on the | ns, Notificeceived not core date comments | fications nor have appleted of such re the diffe | or Dire e been by me/ edemp | ectives or induced of us to the otion and |
| First / Sole Applica | ant / Guardian | | Seco | nd Applicant | | Thir | d Applica | nt | | | | | PO. | A Hol | der | | |
| | | ' | To be | signed by All App | licants if mode | of operat | tion is "Joi | nt" | | | | | | | | | |
| *INSTRUCTION | & INFORM | ATION | | | | | | | | | | | | | | | |
| Please refer the Key Factors, Load Structure | | | | | nents and Statem | ent of ado | ditional info | ormati | on of t | he resp | ective | Sche | mes(s |) for A | pplicab | le NA | AV, Risk |
| 2. Contingent Deferred | d Sales Charge (0 | CDSC)/Exit | t Load if any is | applicable to SWP. | | | | | | | | | | | | | |
| 3. The AMC reserves th4. You can choose to d | - | | | | | r Reaistra | r Karvv and | l it will | termir | nate au | tomati | cally | if all th | ne Uni | ts are li | auida | ited or |
| withdrawn from the 5. The Default bank as | account or the ho | oldings fall | below the SW | Pamount. | | | | | | | | | | | | | |
| available at www.ax | ismf.com. | | | Join Do Considered | .or socii cicuiis. | case you | 5 171311 10 Cl | .unge | | ucc | JUI 111 | U | Unul | .90 01 | Julik / | | 0/111 |
| 6. Incorrect, incomplet7. If SWP date and freq | - | | • | It date & frequency v | vould be conside | red as 10tl | h of every m | nonth (| and m | onthly r | espect | ively. | | | | | |
| × | | | | | | | | | | | | | | | | | >< |
| E-1:- NI- | | AC | KNOWLE | DGMENT SL | _ | iled in | by the | e inv | estc | r) | | | | | | | |
| Folio No. From Scheme | | | | Investor Name | | | | | | | | | | | | | |

Frequency

Amount